

PROXY

LUCAS ENERGY, INC.
6800 West Loop South, Suite 415
Bellaire, Texas 77401

**PROXY FOR 2009 ANNUAL MEETING OF SHAREHOLDERS
TO BE HELD ON MARCH 30, 2010**

THIS PROXY IS SOLICITED ON BEHALF OF THE BOARD OF DIRECTORS

The undersigned shareholder of LUCAS ENERGY, INC., a Nevada corporation (the "Company"), hereby acknowledges receipt of the Notice of Annual Meeting of Shareholders and Proxy Statement, each dated March 11, 2010 and revoking all prior proxies, hereby appoints William A. Sawyer, as proxy and attorney-in-fact, with full power to each of substitution, on behalf and in the name of the undersigned to represent the undersigned at the 2009 Annual Meeting of Shareholders of LUCAS ENERGY, INC., to be held on March 30, 2010, at the offices of Williams, Bimberg & Anderson LLP, 2000 Bering Street, Suite 905 Houston, Texas 77057, and at any adjournments or postponements thereof, and to vote and act upon the following matters proposed by the Company in respect of all shares of stock of the Company which the undersigned may be entitled to vote or act upon with all the powers the undersigned would possess if personally present.

A majority of such attorneys or substitutes as shall be present and shall act at said Annual Meeting or any adjournment or adjournments thereof (or if only one shall represent and act, then that one) shall have and may exercise all of the powers of said attorneys-in-fact hereunder.

THIS PROXY WILL BE VOTED AS DIRECTED, OR IF NO CONTRARY DIRECTION IS INDICATED, WILL BE VOTED FOR THE ELECTION OF ALL NOMINATED DIRECTORS AND AS SAID PROXIES DEEM ADVISABLE ON SUCH OTHER MATTERS AS MAY PROPERLY COME BEFORE THE MEETING.

[x] Please mark your votes as in this example.

- 1 To elect the following nominees for Director, as noted in Proposal No. 1 (except as marked below):

NOMINEES: J. Fred Hofheinz, William A. Sawyer, Peter K. Grunebaum, and W. Andrew Krusen, Jr.

[] For All Nominees [] Withhold All [] For All Except

To withhold authority to vote for any individual nominee, mark "For All Except" and write that nominee's name in the space provided below.

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2. To approve the Lucas Energy, Inc. 2010 Long Term Incentive Plan

[] Approve [] Against [] Abstain

3. To approve the Company's acquisition of oil and gas properties from El Tex Petroleum, LLC ("El Tex") located in Wilson County, Texas through the issuance of shares of common stock to El Tex , and to approve the Company's assumption of El Tex debt related thereto together with the issuance of shares of common stock to a Company director in connection with the conversion of the debt into shares of Lucas common stock.

Approve **Against** **Abstain**

4. To ratify the issuance of shares of common stock to officers and directors.

Approve **Against** **Abstain**

5. To approve a charter amendment to the Company's Articles of Incorporation to increase the number of authorized shares of common stock from twenty-five (25) million shares to one-hundred (100) million shares.

Approve **Against** **Abstain**

6. To approve an amendment to the Company's Articles of Incorporation to authorize the Board to issue shares of preferred stock.

Approve **Against** **Abstain**

THIS PROXY, WHEN PROPERLY EXECUTED, WILL BE VOTED IN THE MANNER DIRECTED HEREIN BY THE UNDERSIGNED SHAREHOLDER(S). IF NO OTHER INDICATION IS MADE, THE PROXIES SHALL VOTE "FOR" EACH OF THE DIRECTOR NOMINEES AND "FOR" EACH OF PROPOSALS.

WHETHER OR NOT YOU PLAN TO ATTEND THE ANNUAL MEETING, YOU ARE URGED TO COMPLETE, DATE AND SIGN THIS PROXY AND RETURN IT IN THE ACCOMPANYING ENVELOPE.

A VOTE "FOR" EACH OF THE DIRECTOR NOMINEES IS RECOMMENDED BY THE BOARD OF DIRECTORS.

IN THEIR DISCRETION, THE PROXIES ARE AUTHORIZED TO VOTE UPON SUCH OTHER BUSINESS AS MAY PROPERLY COME BEFORE THE ANNUAL MEETING AND ANY ADJOURNMENT THEREOF.

MARK HERE FOR ADDRESS CHANGE AND NOTE CHANGE BELOW []

MARK HERE IF YOU PLAN TO ATTEND THE MEETING []

Please sign exactly as your name appears hereon. When shares are held by joint tenants, both owners should sign. When signing as attorney, executor, administrator, trustee or guardian, please give full title as such. If a corporation, please sign in full corporate name by the President or other authorized officer, giving full title. If a partnership, please sign in partnership name by authorized person, giving full title.

PRINT NAME(S) EXACTLY AS SHOWN ON STOCK CERTIFICATE: _____

SIGNATURE: _____ DATE: _____

SIGNATURE: _____ DATE: _____

CHANGE OF ADDRESS:

MAIL COMPLETED PROXY TO:

Lucas Energy, Inc.
6800 West Loop South, Suite 415
Bellaire, Texas 77401
Attn: Corporate Secretary